

**INFORMATION
MEMORANDUM FOR
LISTING OF 65,70,000
EQUITY SHARES OF RS. 10/-
EACH FULLY PAID UP**

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I. DEFINITIONS, ABBREVIATIONS AND INDUSTRY RELATED TERMS

| | |
|--|---|
| Act / Companies Act | Companies Act, 1956 including amendments thereto and operational sections of Companies Act 2013 including amendments thereto, if any, from time to time |
| AGM | Annual General Meeting |
| Articles/ Articles of Association | Articles of Association of <u>Beekay Niryat Limited</u> |
| Auditors | The Statutory Auditors of <u>Beekay Niryat Limited</u> |
| Board of Directors / Board / Directors | The Board of Directors of Beekay Niryat Limited |
| BSE | Bombay Stock Exchange Limited |
| CDSL | Central Depository Services (India) Limited |
| Company | Beekay Niryat Limited |
| Depository Act | The Depositories Act, 1996 as amended from time to time |
| Depository | A Depository registered with SEBI under the SEBI (Depositories &Participants) Regulations, 1996 as amended from time to time. |
| EPS | Earnings per equity share |
| Equity Shares | Equity shares of the Company of Rs.10/- each unless otherwise specified in the context thereof |
| Equity Shareholders | Equity Shareholders of the Company |
| FEMA | Foreign Exchange Management Act, 1999 read with rules and regulations there under and amendments thereto. |
| Financial year/fiscal/ F.Y. | The twelve months ended March 31 of a particular year, unless otherwise stated |
| FI | Financial Institution |
| FII | Foreign Institutional Investor(s) registered with SEBI under applicable laws. |
| HUF | Hindu Undivided Family |
| Information Memorandum | This document as filed with the Stock Exchanges is known as and referred to as the Information Memorandum |

| | |
|--------------------------------------|--|
| India | Republic Of India |
| I.T. Act | The Income-tax Act, 1961, as amended from time to time, except as stated otherwise |
| MCA | Ministry of Company Affairs |
| Memorandum/Memorandum of Association | The Memorandum of Association of <u>Beekay Niryat Limited</u> |
| NAV | Net Asset Value |
| NBFC | Non-Banking Finance Company |
| NR | Non Resident |
| NRI(s) | Non Resident Indian |
| NSDL | National Securities Depository Limited |
| NSE | National Stock Exchange of India Limited |
| P/E Ratio | Price -Earning Ratio |
| PAT | Profit After Tax |
| RBI | Reserve Bank of India |
| ROC | Registrar of Companies |
| Rupees or Rs. | Indian Rupees, the legal Indian Currency of Republic of India |
| SEBI | The Securities and Exchange Board of India constituted under the SEBI Act, 1992. |
| SEBI Act | Securities and Exchange Board of India Act, 1992, as amended from time to time. |
| SEBI Regulations or Guidelines | Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 including any amendment thereto and guidelines, circulars, instructions and clarifications issued by SEBI from time to time. |
| Share Certificate(s) | Equity Share Certificate(s) of <u>Beekay Niryat Limited</u> |
| Stock Exchange | BSE |
| Wealth –Tax Act | The Wealth Tax Act, 1957 and amendments thereto |

II. CERTAIN CONVENTIONS, USE OF MARKET DATA

Unless stated otherwise, the financial data in this Information Memorandum is derived from our financial statements. Our last financial year commences on April 1, 2014 and ended on March 31, 2015. In this Information Memorandum, any discrepancies in any table between the total and the sums of the amounts listed are due to rounding off.

For definitions, please see the section titled “Definitions, Abbreviations and Industry Related Terms.”

All references to “India” contained in this information Memorandum are to the Republic of India. All references to “Rupees” or “Rs.” are to the Indian Rupees, the legal currency of the Republic of India.

Unless otherwise stated, industry data used throughout this Information Memorandum has been obtained from industry publications. Industry publications generally state that the information contained in those publications has been obtained from sources believed to be reliable but that their accuracy and completeness is not guaranteed and their reliability cannot be assured. Although we believe that industry data used in this Information Memorandum is reliable, it has not been independently verified. The information included in this Information Memorandum about the various other companies is based on their respective Annual Reports and information made available by the respective companies.

III. FORWARD - LOOKING STATEMENTS

We have included statements in this Information Memorandum, which may contain words or phrases such as “will”, “aim”, “will likely result”, “believe”, “expect”, “will continue”, “anticipate”, “estimate”, “intend”, “plan”, “contemplate”, “seek to”, “future”, “objective”, “goal”, “project”, “should”, “will pursue” and similar expressions or variations of such expressions, that are “forward looking statements”. All forward looking statements including the one that describe our objectives, plans or goals are subject to risks, uncertainties and assumptions that could cause actual results to differ materially from those contemplated by the relevant forward looking statements.

Important factors that could cause actual results to differ materially from our expectations include, among others:

- General economic and business conditions in India and other countries;
- Regulatory changes and our ability to respond to them;
- Our ability to successfully implement our strategy, our growth and expansion plans and technological changes;
- Changes in the value of the Rupee and other currency changes;
- Changes in Indian or international interest rates;
- Changes in political conditions in India;
- Changes in the foreign exchange control regulations in India.
- Our exposure to market risks, general economic and political conditions in India, which have an impact on our business activities or investments;
- The monetary and fiscal policies of India, inflation, deflation, unanticipated turbulence in interest rates, foreign exchange rates, equity prices or other rates or prices, the performance of the financial markets in India and globally;
- Changes in domestic and foreign laws, regulations and taxes and changes in competition in our industry.

For further discussion of factors that could cause our actual results to differ, see the section titled “Risk Factors” of this Information Memorandum. By their nature, certain risk disclosures are only estimates and could be materially different from what actually occurs in the future. As a result, actual future gains or losses could materially differ from those that have been estimated.

We do not have any obligation to, and do not intend to, update or otherwise revise any statements reflecting circumstances arising after the date hereof or to reflect the occurrence of underlying events, even if the underlying assumptions do not fruition.

IV. RISK FACTORS

Introduction

This is only a summary. Investors should read the following summary with the Risk Factors mentioned and the more detailed information about us and our financial statements included elsewhere in this Information Memorandum. Unless specified or quantified in the relevant risk factors below, we are not in a position to quantify the financial or other implication of any of the risks described in this section. The numbering of the risk factors has been done to facilitate ease of reading and reference and does not in any manner indicate the importance of one risk over another.

An investment in equity shares involves a high degree of risk. You should consider carefully all of the following information in this Information Memorandum, including the risks and uncertainties described below. If any of the following risks actually occur, our business, financial condition and results of operations could suffer, the trading price of our Equity Shares could decline, and you may lose all or part of your investment.

INTERNAL RISK FACTORS

Risks relating to our Business

1. Our business is dependent on the availability of supply and cost of raw materials which we source from domestic as well as international suppliers. Any significant increase in the prices of these raw materials or decrease in the availability of the raw materials, could adversely affect our results of operations.
2. Our business is subject to regulation by several authorities, which could have an adverse effect on our business and our results of operations.
3. We are outsourcing entire production. As a result, we have been unable to market our products in an aggressive fashion.
4. We do not have long-term contracts with suppliers and typically operate on the basis of purchase orders.
5. We are heavily dependent on our Promoters and the loss of their guidance and services may adversely affect our business or results of operations.
6. We are dependent on our senior management team and the loss of team members may adversely affect our business or results of operations.
7. Our business is dependent on our production facilities which is outsourced and the loss of or shutdown of operations of the production facilities could adversely affect our business or results of operations.
8. All our facilities are geographically located in the state of Gujarat and Maharashtra. Any localized social unrest; natural disaster or breakdown of services and utilities in Gujarat and Maharashtra may affect our business adversely.
9. Competition: The markets in which we are involved are intensely competitive. We also compete with other companies in India which often establish and pursue similar strategic business plans as ours. Our competitors may have stronger relationships and associations with our current or potential customers, suppliers, counterparties and business partners. Our competitors may also have greater financial, technical, marketing, distribution, information, human and other resources than we do and may be stronger in certain of the market segments in which we operate.

EXTERNAL RISK FACTORS

Risk Relating to our Industry

1. Fluctuations in the commodities price may hinder our financial performance
2. Fluctuations in the currency prices.
3. Competition from International Players

Risk relating to India

1. Change in Government of India's Economic Liberalization policies may hinder prices of our equity shares
2. Change in Tax laws in India (i.e. central tax, service tax and income tax) may increase tax liabilities of the company inversely affecting PAT
3. Slowdown in the Indian economy may inverse effect in our profit
4. Any Natural calamities, terrorist attack on India may hinder our profit
5. Change in economic regulations and laws may also effect the company adversely

V. GENERAL INFORMATION

History:

- Giri finance & Trading Limited formed on 06.06.1975.
- Beekay Niryat Limited applied on 15.05.2000 and approved on 04.05.2001
- MERGER with – Kamdhendu Stocks (P) Limited along with other 8 (eight) Companies on 15.01.2001 on which the order was passed (sanctioned) filed on 27.07.2000

Main Object:

To export as foreign exporters and/or export house, to open outlets in foreign countries and to act as distributors or agents or whole-sale and retail dealers and carry on the business of export and import of goods and articles of all kinds permissible under law.

Present Business: Trading of Jute & Jute products

Other Info:

| | |
|---|---|
| Name of Company | Beekay Niryat Limited |
| Registered Office Address | SP-825, Road No. 14, Vishwakarma Industrial Area, Jaipur – 302013 |
| Administrative Office Address | 9, Hungerford Street, Kolkata – 700017 |
| Telephone & Fax No. | 033-32619344 |
| E Mail ID | Email.beekayniryat@co.in |
| Website | www.beekayniryat.com |
| Date of Incorporation of Company | 06/06/1975 |
| CIN of the Company | L67120RJ1975PLC045573 |
| Scrip Code of BSE | NIL |
| ISIN of the Company | INE679E01015 |
| Name of Regional Stock Exchanges where the Shares of Company are Listed | The Calcutta Stock Exchange |
| Name of Other Stock Exchanges where the Shares of Company are Listed | Not applicable |
| Name & Address of Auditors of the Company | L B JHA & CO., Chartered Accountants Gf-1 Gillander House, 8, Netaji Subhas Road, Kolkata- 700 001 |

VI. CAPITAL STRUCTURE OF THE COMPANY

| | |
|--|----------------|
| Authorized Capital of the Company | 66,000,000/- |
| Paid Up Capital of the Company | 65,700,000/- |
| Issued & Subscribed Capital of the Company | 65,700,000/- |
| Face Value of Equity Share | 10/- per share |
| Details of outstanding convertible instruments including warrants pending conversion | NIL |

NOTES: If Shares are issued under Bonus:

1. NIL Shares out of the Issued, subscribed and paid up share capital were allotted as bonus Shares by capitalisation of Reserves.

Capital evolution to be shown under capital structure including shares issued for cash, consideration other than cash, whether issued at premium or discount, shares forfeited etc.

| Date of Issue | No. of shares issued | For Cash Or For Other than Cash | Issue Price (Rs.) | Face Value (Rs.) | Premium / Discount (if any) (Rs.) | Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.) | Cumulative capital (No of shares) | Whether listed, if not listed, give reasons thereof |
|--|----------------------|---------------------------------|-------------------|------------------|-----------------------------------|--|-----------------------------------|---|
| On 27.07.2000 Though Merger with – kamdhendu stocks (P) Limited along with other 8 (eight) Companies on 15.01.2001 on which the order was passed (sanctioned) filed on 27.07.2000 | 64,20,000 | Cash | 10 | 10 | NIL | Amalgamation | 65,70,000 | YES |

Share Capital Reconciliation

| Equity Shares | As on Date | | 31 st March 2014 | |
|---------------------------------|------------|------------|-----------------------------|------------|
| | Nos | Amount | Nos | Amount |
| Opening Balance | 6570000 | 65,700,000 | 6570000 | 65,700,000 |
| Issued during the period | - | - | - | - |
| Closing Balance | 6570000 | 65,700,000 | 6570000 | 65,700,000 |

List of Top 10 shareholders of the Company: (as on 31st March, 2015)

| Sr. No. | Name of the Shareholder | No. of Shares Held | Percentage of Total Capital (%) |
|----------------|--|---------------------------|--|
| 1. | Rigmadhirappa Investment Private Limited | 1655000 | 25.19 |
| 2. | Cairo Niryat Private Limited | 756350 | 11.51 |
| 3. | Rajasthan Cylinders & Containers Limited | 709400 | 10.80 |
| 4. | Sree Gopal Bajoria | 621900 | 9.47 |
| 5. | Preetanjali Bajoria | 307100 | 4.67 |
| 6. | Rameshwar Properties Private Limited | 292000 | 4.44 |
| 7. | Madhuri Devi Bajoria | 240000 | 3.65 |
| 8. | Swayambhu Construction Private Limited | 94000 | 1.43 |
| 9. | Krishna Gopal Bajoria | 16450 | 0.25 |
| 10. | Ashutosh Bajoria | 4400 | 0.07 |

VII. SHAREHOLDING PATTERN OF THE COMPANY

| | | |
|---|--|---|
| Shares held by Promoters & Promoter Group & Percentage of Paid-up Capital | 4697000 Shares | 71.49% of total share capital of the company |
| Shares held by Public & Percentage of Paid-up Capital | 1873000 Shares | 28.51% of total share capital of the company |
| No. of Shareholders as on 31 st March, 2015 | 6570000 (Public Shareholders - 1873000) | 100% of total share capital of the company (Public Shareholding - 28.51%) |
| No. & Percentage of Shares in Dematerialized Form | 6565950 as on 31 st March, 2015 | 99.94% of Public Shareholding |

Insert Following:

1. Share Holding Pattern as on Date, 2015 as per Clause 35 format:
2. Share Holding Pattern as on 31st March, 2015 as per Clause 35 format
3. Share Holding Pattern as on 31st December, 2014 as per Clause 35 format

PASTE

Share Holding Pattern as on 30.06.2015

Introductory sub-table (I)(a)

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company: Beekay Niryat Limited | | | |
| Scrip Code, Name of the scrip, class of security: | | EQUITY | |
| Period ended: 30.06.2015 | | | |
| Partly paid-up shares:- | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |

| | | | |
|--|------------------------|--|---|
| | | | |
| Total - E | 0 | 0 | 0 |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| | | | |
| Total - F | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | |
| | 6570000 | | 100 |

| Statement Showing Shareholding Pattern | | | | | | | | |
|--|--|------------------------|------------------------|--|--|----------------------------|--|--------------------------|
| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ₁ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 6 | 11902502 | 1190250 | 18.116 | 18.116 | NIL | NIL |
| (b) | Central Government/ State Government(s) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (c) | Bodies Corporate | 5 | 3506750 | 3506750 | 53.375 | 53.375 | NIL | NIL |
| (d) | Financial Institutions/ Banks | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (e) | Any Others(Specify) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (e-i) | | | | | | | | |
| (e-ii) | | | | | | | | |
| | Sub Total(A)(1) | 11 | 4697000 | 4697000 | 71.49 | 71.49 | NIL | NIL |
| 2 | Foreign | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

| | | | | | | | | |
|------------|---|------------|----------------|----------------|-------|-------|------------|------------|
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| b | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| c | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| d | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| e | Any Others(Specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 11 | 4697000 | 4697000 | 71.49 | 71.49 | NIL | NIL |
| | | | | | | | | |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (i) | Any Others(Specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 13 | 1354922 | 1354922 | 20.62 | 20.62 | NIL | NIL |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 506 | 329776 | 325728 | 5.02 | 5.02 | NIL | NIL |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 11 | 188300 | 188300 | 2.87 | 2.87 | NIL | NIL |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Any Others(Specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | | |
| | Sub-Total (B)(2) | 530 | 1873000 | 1868950 | 28.51 | 28.51 | NIL | NIL |
| | | | | | | | | |

| | | | | | | | | |
|------------|---|------------|----------------|----------------|------------|------------|------------|------------|
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 530 | 1873000 | 1868950 | 28.51 | 28.51 | NIL | NIL |
| | | | | | | | | |
| | TOTAL (A)+(B) | 541 | 6570000 | 6565950 | 100 | 100 | NIL | NIL |
| | | | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 | Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 541 | 6570000 | 6565950 | 100 | 100 | NIL | NIL |

NOTES:

| Sr.No | Notes |
|--------------|--------------|
| 1 | NIL |

(I)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|------------------------|---------------------------------------|-----------------------|----------------------|---|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A) +(B) +(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause I(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | $(VI)=(V)/(III)*100$ | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | RIGMADIRAPPA INVESTMENT PVT LTD | 1655000 | 25.10 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 25.19 |
| 2 | CAIRO NIRYAT (P) LTD | 756350 | 11.51 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 11.51 |
| 3 | RAJASTHAN CYLINDERS AND CONTAINERS LTD | 709400 | 10.80 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 10.80 |
| 4 | SREE GOPAL BAJORIA | 621900 | 9.46 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 9.46 |
| 5 | PREETANJALI BAJORIA | 307100 | 4.674 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4.674 |
| 6 | RAMESHWAR PROPERTIES (P) LTD | 292000 | 4.44 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4.44 |
| 7 | MADHURI DEVI BAJORIA | 240000 | 3.65 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3.65 |
| 8 | SWAYAMBHU CONSTRUCTION PVT LTD | 94000 | 1.43 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1.43 |
| 9 | ASHUTOSH BAJORIA | 4400 | 0.067 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.067 |
| 10 | KRISHNA GOPAL BAJORIA | 16450 | 0.25 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.25 |
| 11 | AVINASH BAJORIA | 400 | 0.01 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.01 |
| | TOTAL | 4697000 | 71.49 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 71.49 |

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the

category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-----------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | KRIPA COMMODITIES PRIVATE LIMITED | 604000 | 9.19 | 0 | 0 | 0 | 0 | 9.19 |
| 2 | SATGURU VINIMAY PRIVATE LIMITED | 551600 | 8.40 | 0 | 0 | 0 | 0 | 8.40 |
| 3 | GULISTAN VANIJYA PVT. LTD. | 87600 | 1.33 | 0 | 0 | 0 | 0 | 1.33 |
| TOTAL | | 1243200 | 18.922 | 0 | 0 | 0 | 0 | 18.922 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | KRIPA COMMODITIES PRIVATE LIMITED | 604000 | 9.19 | 0 | 0 | 0 | 0 | 9.19 |
| 2 | SATGURU VINIMAY PRIVATE LIMITED | 551600 | 8.40 | 0 | 0 | 0 | 0 | 8.40 |
| TOTAL | | 1155600 | 17.59 | 0 | 0 | 0 | 0 | 17.59 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1 | 0 | 0 | 0 |
| TOTAL | | 0 | 0 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | 0 | 0 | 0 | 0 |
| TOTAL | | 0 | 0 | 0 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | 0 | 0 | 0 | 0 |
| TOTAL | | 0 | 0 | 0 |

Share Holding Pattern as on 31st March, 2015

Introductory sub-table (I)(a)

| | | | |
|--|--|--------------------------------------|---|
| Name of the Company: Beekay Niryat Limited | | | |
| Scrip Code, Name of the scrip, class of security: | | EQUITY | |
| Period ended: | | 31st March, 2015 | |
| | | | |
| Partly paid-up shares:- | | No. of partly paid-up shares | As a % of total no. of partly paid-up shares |
| | | | As a % of total no. of shares of the company |
| Held by promoter/promoter group | | 0 | 0 |
| Held by public | | 0 | 0 |
| | | | |
| Total - D | | 0 | 0 |
| | | | |
| Outstanding convertible securities:- | | No. of outstanding securities | As a % of total no. of outstanding convertible securities |
| | | | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | 0 | 0 |
| Held by public | | 0 | 0 |
| | | | |
| Total - E | | 0 | 0 |
| | | | |
| Warrants:- | | No. of warrants | As a % of total no. of warrants |
| | | | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | | 0 | 0 |
| Held by public | | 0 | 0 |
| | | | |
| Total - F | | 0 | 0 |
| | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | 100 |
| 6570000 Shares of Rs10/- each | | | |

| Statement Showing Shareholding Pattern | | | | | | | | |
|--|---|------------------------|------------------------|--|--|----------------------------|--|--------------------------|
| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of(A+B) ₁ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 6 | 1190250 | 1190250 | 18.12 | 18.12 | NIL | NIL |
| (b) | Central Government/ State Government(s) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (c) | Bodies Corporate | 5 | 3506750 | 3506750 | 53.375 | 53.375 | NIL | NIL |
| (d) | Financial Institutions/ Banks | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (e) | Any Others(Specify) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | | | | | | | | |
| | Sub Total(A)(1) | 11 | 4697000 | 4697000 | 71.49 | 71.49 | NIL | NIL |
| 2 | Foreign | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| b | Bodies Corporate | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| c | Institutions | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| d | Qualified Foreign Investor | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| e | Any Others(Specify) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Sub Total(A)(2) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 11 | 4697000 | 4697000 | 71.49 | 71.49 | NIL | NIL |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (a) | Mutual Funds/ UTI | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (b) | Financial Institutions/ Banks | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (c) | Central Government/ State Government(s) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (d) | Venture Capital Funds | NIL | NIL | NIL | NIL | NIL | NIL | NIL |

| | | | | | | | | |
|------------|---|------------|----------------|----------------|---------------|---------------|----------|----------|
| (e) | Insurance Companies | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (f) | Foreign Institutional Investors | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (g) | Foreign Venture Capital Investors | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (h) | Qualified Foreign Investor | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (i) | Any Others(Specify) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Sub-Total (B)(1) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 10 | 1354998 | 1354998 | 20.62 | 20.62 | 0 | 0 |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 343 | 311502 | 307452 | 4.74 | 4.74 | 0 | 0 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 12 | 206500 | 206500 | 3.14 | 3.14 | 0 | 0 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Any Others(Specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (B)(2) | 365 | 1873000 | 1868950 | 28.51 | 28.51 | 0 | 0 |
| (B) | Total Public Shareholding (B)=(B)(1)+(B)(2) | 365 | 1873000 | 1868950 | 28.51 | 28.51 | 0 | 0 |
| | TOTAL (A)+(B) | 376 | 6570000 | 6565950 | 100.00 | 100.00 | 0 | 0 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 | Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 376 | 6570000 | 6565950 | 100.00 | 100.00 | 0 | 0 |

NOTES:

| Sr.No | Notes |
|-------|-------|
| 1 | NIL |

(I)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|------------------------|-----------------------------------|-----------------------|----------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | $(VI)=(V)/(III)*100$ | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | RIGMADIRAPPA INVESTMENT PVT LTD | 1655000 | 25.10 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 25.19 |
| 2 | CAIRO NIRYAT (P) LTD | 756350 | 11.51 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 11.51 |
| 3 | RAJASTHAN CYLINDERS AND CONTAINERS LTD | 709400 | 10.80 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 10.80 |
| 4 | SREE GOPAL BAJORIA | 621900 | 9.46 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 9.46 |
| 5 | PREETANJALI BAJORIA | 307100 | 4.674 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4.674 |
| 6 | RAMESHWAR PROPERTIES (P) LTD | 292000 | 4.44 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4.44 |
| 7 | MADHURI DEVI BAJORIA | 240000 | 3.65 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3.65 |
| 8 | SWAYAMBHU CONSTRUCTION PVT LTD | 94000 | 1.43 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1.43 |
| 9 | ASHUTOSH BAJORIA | 4400 | 0.07 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.067 |
| 10 | KRISHNA GOPAL BAJORIA | 16450 | 0.25 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.25 |
| | TOTAL | 4697000 | 71.49 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 71.49 |

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the

category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-----------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | KRIPA COMMODITIES PRIVATE LIMITED | 604000 | 9.19 | 0 | 0 | 0 | 0 | 9.19 |
| 2 | SATGURU VINIMAY PRIVATE LIMITED | 551600 | 8.40 | 0 | 0 | 0 | 0 | 8.40 |
| 3 | GULISTAN VANIJYA PVT. LTD. | 87600 | 1.33 | 0 | 0 | 0 | 0 | 1.33 |
| TOTAL | 1243200 | 18.922 | 18.922 | | 0 | 0 | 0 | 18.922 |

(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with ii) PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | KRIPA COMMODITIES PRIVATE LIMITED | 604000 | 9.19 | 0 | 0 | 0 | 0 | 9.19 |
| 2 | SATGURU VINIMAY PRIVATE LIMITED | 551600 | 8.40 | 0 | 0 | 0 | 0 | 8.40 |
| TOTAL | | 1155600 | 17.59 | 0 | 0 | 0 | 0 | 17.59 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1 | - | - | - |
| TOTAL | | | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | - | - | - | - |
| TOTAL | | | | |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | - | - | - | - |
| TOTAL | | | | |

Share Holding Pattern As On 31st December, 2014

Introductory sub-table (I)(a)

| | | | |
|--|----------|---------------------------------------|---|
| Name of the Company: Beekay Niryat Limited | | | |
| Scrip Code, Name of the scrip, class of security: | | EQUITY | |
| Period ended: | | 31st December, 2014 | |
| | | | |
| Partly paid-up shares:- | | No. of partly paid-up shares | As a % of total no. of partly paid-up shares |
| | | | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| | | | |
| Total - D | 0 | 0 | 0 |
| | | | |
| Outstanding convertible securities:- | | No. of outstanding securities | As a % of total no. of outstanding convertible securities |
| | | | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| | | | |
| Total - E | 0 | 0 | 0 |
| | | | |
| Warrants:- | | No. of warrants | As a % of total no. of warrants |
| | | | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| | | | |
| Total - F | 0 | 0 | 0 |
| | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | 6570000 Shares of Rs10/- each | |
| | | | 100 |

| Statement Showing Shareholding Pattern | | | | | | | | |
|--|---|------------------------|------------------------|--|--|----------------------------|--|--------------------------|
| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of(A+B) ₁ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 6 | 1190250 | 1190250 | 18.12 | 18.12 | NIL | NIL |
| (b) | Central Government/ State Government(s) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (c) | Bodies Corporate | 5 | 3506750 | 3506750 | 53.375 | 53.375 | NIL | NIL |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | | |
| | Sub Total(A)(1) | 11 | 4697000 | 4697000 | 71.49 | 71.49 | NIL | NIL |
| 2 | Foreign | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| b | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| c | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| d | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| e | Any Others(Specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 11 | 4697000 | 4697000 | 71.49 | 71.49 | NIL | NIL |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

| | | | | | | | | |
|------------|---|------------|----------------|----------------|---------------|---------------|----------|----------|
| (c) | Central Government/ State Government(s) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (d) | Venture Capital Funds | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (e) | Insurance Companies | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (f) | Foreign Institutional Investors | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (g) | Foreign Venture Capital Investors | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (h) | Qualified Foreign Investor | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (i) | Any Others(Specify) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Sub-Total (B)(1) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 10 | 1354998 | 1354998 | 20.62 | 20.62 | 0 | 0 |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 133 | 310602 | 306552 | 4.74 | 4.74 | 0 | 0 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 12 | 206500 | 206500 | 3.14 | 3.14 | 0 | 0 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Any Others(Specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (B)(2) | 155 | 1873000 | 1868950 | 28.51 | 28.51 | 0 | 0 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 155 | 1873000 | 1868950 | 28.51 | 28.51 | 0 | 0 |
| | TOTAL (A)+(B) | 166 | 6570000 | 6565950 | 100.00 | 100.00 | 0 | 0 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 | Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 166 | 6570000 | 6565950 | 100.00 | 100.00 | 0 | 0 |

NOTES:

| Sr.No | Notes |
|-------|-------|
| 1 | NIL |

(I)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|------------------------|-----------------------------------|-----------------------|----------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause I(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | $(VI)=(V)/(III)*100$ | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | RIGMADIRAPPA INVESTMENT PVT LTD | 1655000 | 25.10 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 25.19 |
| 2 | CAIRO NIRYAT (P) LTD | 756350 | 11.51 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 11.51 |
| 3 | RAJASTHAN CYLINDERS AND CONTAINERS LTD | 709400 | 10.80 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 10.80 |
| 4 | SREE GOPAL BAJORIA | 621900 | 9.46 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 9.46 |
| 5 | PREETANJALI BAJORIA | 307100 | 4.674 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4.674 |
| 6 | RAMESHWAR PROPERTIES (P) LTD | 292000 | 4.44 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4.44 |
| 7 | MADHURI DEVI BAJORIA | 240000 | 3.65 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3.65 |
| 8 | SWAYAMBHU CONSTRUCTION PVT LTD | 94000 | 1.43 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1.43 |
| 9 | ASHUTOSH BAJORIA | 4400 | 0.07 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.067 |
| 10 | KRISHNA GOPAL BAJORIA | 16450 | 0.25 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.25 |
| | TOTAL | 4697000 | 71.49 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 71.49 |

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the

category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-----------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | KRIPA COMMODITIES PRIVATE LIMITED | 604000 | 9.19 | 0 | 0 | 0 | 0 | 9.19 |
| 2 | SATGURU VINIMAY PRIVATE LIMITED | 551600 | 8.40 | 0 | 0 | 0 | 0 | 8.40 |
| 3 | GULISTAN VANIJYA PVT. LTD. | 87600 | 1.33 | 0 | 0 | 0 | 0 | 1.33 |
| TOTAL | 1243200 | 18.922 | 0 | 0 | 0 | 0 | 18.922 | 0 |

(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with ii) PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | KRIPA COMMODITIES PRIVATE LIMITED | 604000 | 9.19 | - | - | - | - | 9.19 |
| 2 | SATGURU VINIMAY PRIVATE LIMITED | 551600 | 8.40 | - | - | - | - | 8.40 |
| TOTAL | | 1155600 | 17.59 | - | - | - | - | - |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1 | - | - | - |
| 2 | - | - | - |
| TOTAL | | - | - |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | - | - | - | - |
| TOTAL | | - | - | - |

(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|------------------------------|--|--|--|
| 1 | - | - | - | - |
| TOTAL | | - | -- | - |

VIII. COMPANY, MANAGEMENT & PROJECT:

Brief history of the company:

- Giri finance & Trading Limited formed on 06.06.1975.
- Beekay Niryat Limited applied on 15.05.2000 and approved on 04.05.2001
- MERGER with – Kamdhendu Stocks (P) Limited along with other 8 (eight) Companies on 15.01.2001 on which the order was passed (sanctioned) filed on 27.07.2000

Main Object Of The Company:

To export as foreign exporters and/or export house, to open outlets in foreign countries and to act as distributors or agents or whole-sale and retail dealers and carry on the business of export and import of goods and articles of all kinds permissible under law.

Vision / Mission Of The Company:

KINDLY FILL IN

Business Profile Of The Company:

To export as foreign exporters and/or export house, to open outlets in foreign countries and to act as distributors or agents or whole-sale and retail dealers and carry on the business of export and import of goods and articles of all kinds permissible under law.

Major Events:

CHANGE OF ADDRESS REGISTERED ADDRESS:

| <u>DATE</u> | <u>FROM</u> | <u>TO</u> |
|--------------------|--------------------------------------|---|
| 01/08/2001 | 2/5 sarat bose road Calcutta –700020 | 1/ 2, Rowland road Calcutta – 700020 |
| 11/10/2010 | 1/ 2, Rowland road Calcutta – 700020 | 9, Hunger Ford Street kol-700017 |
| 01/04/2014 | 9, Hunger Ford Street kol-700017 | SP-825, Road no-14 vishwakarma industrial area , Jaipur 302013 |

Name & Details Of Subsidiary/ies Of The Company, If Any:

Not Applicable

Name Of Group / Sub Group Companies Listed On BSE:

Not Applicable

Statement of Dividend Paid :

The declaration and payment of dividends on our Equity Shares will be recommended by the Board of Directors and approved by the shareholders of our Company, at their discretion, and will depend on a number of factors, including but not limited to the profits, cash flows, capital expenditure, capital requirements and overall financial condition. The Board may also from time to time pay interim dividend.

Our Company has declared dividend as follows:

| Particulars | Face Value Per Equity shares | Dividend Paid |
|------------------|------------------------------|---------------|
| Fiscal Year 2013 | Rs. 10/- | NIL |
| Fiscal Year 2012 | Rs. 10/- | NIL |
| Fiscal Year 2011 | Rs. 10/- | NIL |
| Fiscal Year 2010 | Rs. 10/- | NIL |
| Fiscal Year 2009 | Rs. 10/- | NIL |
| Fiscal Year 2008 | Rs. 10/- | NIL |
| Fiscal Year 2007 | Rs. 10/- | NIL |
| Fiscal Year 2006 | Rs. 10/- | NIL |
| Fiscal Year 2005 | Rs. 10/- | NIL |
| Fiscal Year 2004 | Rs. 10/- | NIL |

Cash Bonuses:

The Company has not paid any cash bonuses for the financial year ended March 31, 2014. Further, it has not paid cash bonuses in any of the following previous financial years:

| Particulars | Face Value Per Equity shares | Cash Bonus Paid |
|------------------|------------------------------|-----------------|
| Fiscal Year 2013 | Rs. 10/- | NIL |
| Fiscal Year 2012 | Rs. 10/ | NIL |
| Fiscal Year 2011 | Rs. 10/ | NIL |
| Fiscal Year 2010 | Rs. 10/ | NIL |
| Fiscal Year 2009 | Rs. 10/ | NIL |
| Fiscal Year 2008 | Rs. 10/ | NIL |
| Fiscal Year 2007 | Rs. 10/ | NIL |
| Fiscal Year 2006 | Rs. 10/ | NIL |
| Fiscal Year 2005 | Rs. 10/ | NIL |
| Fiscal Year 2004 | Rs. 10/ | NIL |

Statement containing particulars of the dates of and parties to all material contracts, agreements (including agreements for technical advice and collaboration), concessions and similar other documents (except those entered into in the ordinary course of business carried on or intended to be carried on by the company) together with the brief description of terms, subject matter and general nature of the documents, if applicable

NOT APPLICABLE

Statement containing particulars of any commission, brokerage, discount or other special terms including an option for the issue of any kind of securities granted to any person, if applicable

NOT APPLICABLE

Promoters And Their Background:

The Details Of Promoter Are Given Below:

| | |
|-------------------------|---|
| Name Of Promoter | Sree Gopal Bajoria |
| Address | 9, Hungerford Street, Kolkata, 700017 |
| Designation | Managing Director & Promoter |
| Age | 70 years |
| Education | BCOM(HONS) |
| Profile | He is the Managing Director of the Company serving the Company for more than the decade and he is a Commerce Graduated with Rich experience of over 45years in manufacturing , trading and export activities covering all functions of general management as liaison in public relation for Bajoria Group of Industries. He is-charge for coordination of various projects, project development, new business diversification and expansion for the Bajoria Group Industries. |

| | |
|-------------------------|--|
| Name of promoter | Avinash Bajoria |
| Address | 9, Hungerford Street, Kolkata, 700017 |
| Designation | Promoter |
| Age | 45 years |
| Education | BCOM(HONS) |
| Profile | He is a Commerce Graduated with Rich experience of over 20 years in manufacturing , trading and export activities covering all functions of general management as liaison in public relation for Bajoria Group of Industries. He is a businessman who has vast knowledge in financial and production activities and is serving his company with his great hard work and knowledge. |

| | |
|-------------------------|--|
| Name of promoter | Ashutosh Bajoria |
| Address | 9, Hungerford Street, Kolkata, 700017 |
| Designation | Promoter |
| Age | 40 years |
| Education | BCOM(HONS) |
| Profile | He is a Commerce Graduated with ample knowledge of over 21 years in manufacturing , trading and export activities covering all functions of general management as liaison in public relation for Bajoria Group of Industries. He is a businessman who has vast knowledge in financial and production activities and is serving his company with his great hard work and knowledge. |

| | |
|-------------------------|---|
| Name of promoter | Madhu Devi Bajoria |
| Address | 9, Hungerford Street, Kolkata, 700017 |
| Designation | Promoter |
| Age | 40 years |
| Education | BCOM(HONS) |
| Profile | She is a Commerce Graduated with profound knowledge of over 15 years in manufacturing , trading and export activities covering all functions of general management as liaison in public relation for Bajoria Group of Industries. |

| | |
|-------------------------|---|
| Name of promoter | Preetanjali Bajoria |
| Address | 9, Hungerford Street, Kolkata, 700017 |
| Designation | Promoter |
| Age | 42 years |
| Education | BCOM(HONS) |
| Profile | She is a Commerce Graduated with profound knowledge of over 15 years in manufacturing , trading and export activities covering all functions of general management as liaison in public relation for Bajoria Group of Industries. |

| | |
|---------------------------|---|
| Name of promoter | Rajasthan Cylinders & Containers Limited |
| Profile of Company | The company is mainly engaged in manufacturing of LPG Cylinders , S.C Values and Domestic Pressure regulators .The Company sells its products to the oil marketing companies of the Government Sectors. |

| | |
|---------------------------|---|
| Name of promoter | Cairo Niryat Private Limited |
| Profile of Company | NBFC Company registered with Reserve Bank of India. To carry on the business of financing development activities through long term loans and other means of financing upon such terms and conditions as the company may think fit for the purposes of (i) agricultural development, (ii) industrial development, (iii) market linkage development and (iv) habitat development. |

| | |
|---------------------------|---|
| Name of promoter | Swayambhu Construction Private Limited |
| Profile of Company | The Company is mainly engaged in construction business where it carry on the business as builders, property developers, Civil, mechanical and labour contractors , machinery and metal ware in connection therewith or incidental thereto |

| | |
|---------------------------|--|
| Name of promoter | Rameshwar Properties Private Limited |
| Profile of Company | To acquire by purchase, lease, exchange, hire or otherwise hold, manage, work, develop the resources of land and turn to account any estates, land buildings, tenements and other property of every description, whether freehold or leasehold or other tenure and where so ever situate and any interests therein and rights. |

| | |
|---------------------------|---|
| Name of promoter | Rigmadhirappa Investment Private Limited |
| Profile of Company | To carry on the business of an investment company and for that purpose to acquire and hold either in the name of the Company or in that of any nominee stocks, shares, debentures, debenture stock, bonds, bond notes, deposit notes, obligations units or other notes, securities or interests issued or guaranteed by any company |

Name, Address and occupation of Manger, Managing Director and other directors including nominee-directors, whole time directors (giving their directorships in other companies)

| Sr. No. | Full Name, PAN & DIN No. | Designation | Date of Appointment | Other Directorships Held |
|----------------|---|--------------------|----------------------------|---|
| 1 | Name: Sree Gopal Bajoria Address: 9, Hungerford Street, Kolkata, 700017 Occupation: Businessman PAN: ADXPB1791R DIN: 01102078 | Managing Director | 08.09.2009 | 1. Cairo Niryat Private Limited 2. Rameshwar Properties Private Limited 3. Heaven Marketing Private Limited 4. Beetle Tie-Up Private Limited 5. Protect Vanijya Private Limited 6. Swagatam Procon Private Limited 7. Mayavati Trading Private Limited 8. Rigmadhirappa Investment Private Limited |
| 2 | Name: Sashi Tibrewal Address: 161, Chittaranjan Avenue, Kolkata, 700001 Occupation: Homemaker PAN: ABSPT5994R DIN: 06912179 | Director | 26.09.2014 | NIL |
| 3 | Name: Pratap Kumar Mondal Address: 50/4, Karunamayee Ghat Road, Kolkata, 700082 Occupation: Businessman PAN: AMUPM2760P DIN: 06730854 | Director | 26.09.2014 | 1. Rigmadhirappa Investment Private Limited 2. Rajasthan Cylinders & Containers Limited 3. Swayambhu Construction Private Limited |
| 4 | Name: Manoj Kumar Choudhary Address: 33, Vivekanand Raod, 1st Floor, Kolkata-700007 Occupation: Business PAN: ABYPC2108E DIN: 00131556 | Director | 10.10.2014 | 1. Heaven Marketing Private Limited 2. Rameshwar Properties Private Limited 3. Rajasthan Cylinders & Containers Limited |

IX. PARTICULARS IN REGARD TO THE COMPANY AND OTHER LISTED COMPANIES UNDER THE SAME MANAGEMENT WITHIN THE MEANING OF SECTION 370(1B) WHICH MADE ANY CAPITAL DURING THE LAST THREE YEARS:

| | |
|---|--|
| Name of the Company | Rajasthan Cylinders and Containers Limited |
| Year of Issue | NIL |
| Type of Issue (Public/Rights/Composite) | N.A |
| Amount of Issue | N.A |
| Date of Listing | 1982 |
| Rate of dividend paid | N.A |

X. OUTSTANDING LITIGATION PERTAINING TO:

| | |
|--|-----|
| Matters likely to affect operation and finances of the company including disputed tax liabilities of any nature | NIL |
| Criminal prosecution launched against the company and the directors for alleged offences under the enactments specified in paragraph 1 of Part I of schedule XIII to the Companies Act, 1956. | NIL |
| Particulars of default, if any, in meeting statutory dues, institutional dues, and towards instrument holders like debentures, fixed deposits, and arrears on cumulative preference shares, etc. (also give the same particulars about the companies promoted by the same private promoters and listed on stock exchanges) | NIL |
| Any material development after the date of the latest balance sheet and its impact on performance and prospects of the company. | NIL |

XI. MANAGEMENT PERCEPTION OF RISK FACTORS (I.E., SENSITIVITY TO FOREIGN EXCHANGE RATE FLUCTUATIONS, DIFFICULTY IN AVAILABILITY OF RAW MATERIALS OR IN MARKETING OF PRODUCTS, COST/TIME OVERRUN, ETC.)

Management Perception about the Internal Risk

The internal risk that is involved in any business is inherent and cannot be discarded in any manner. The best way of dealing with the internal risk is managing the risk by implementing the appropriate risk management system that is commensurate with the volume of business activity. The Company is involved in trading activities and much of the revenue of the Company arises from such activities. The Company adopts all such measures to reduce the risks relating to business operations such as maintenance of optimum stock by implementation of various inventory management techniques like Economic Order Quantity, ABC etc. Further Company has implemented internal control system to prevent any damage, theft or pilferage of stock.

The Company believes that human resource is most important element for success of any organization. The Company takes every step to promote feeling of belongingness among its employees and maintains a separate Human Resource department to care of concerns and well being of employees. The staff turnover in the Company is considerably less as compared to the industry. In any case, skilled and/or trained manpower is available in the market.

For financing expansion program, further issue of equity shares is something very normal and is not a risk factor at all. New capital also creates new opportunities and is aimed at increasing shareholders' worth. Any potential sale by promoters of equity is also not a risk factor.

Management Perception about External risk

External risk arises due to any change in the external environment of the business like change in the polity of the country, change in economic scenario etc. These risk can be best manage by analytical study of the external environment of the business and careful observation of any change that arises or that may arise in future and designing the strategic measures that may be taken to reduce or discard the risk due such change. In a democracy, changes in Government are inevitable. However, Governments have followed the policies of liberalization and thus putting the country in a high growth zone. Significant foreign investment has also been made in the country in last two decades which is a testimony to favorable economic environment in the country. Further the Economic and trade policies framed government are also guided by some global factors therefore there is least possibility that policy designed by the government may against the liberalisation. Further the economy of the Country has been growing at approximately 5% and this is an indication of reversal of cycle of slow down and it will come to normal stage in the second half of financial year 2014-2015. There is also improvement in the interest rates. The restriction on the movement of the price of the in the equity shares of the Company is imposed by the stock to prevent any unusual movement, freak trade and volatility which is in the interest of the investor.

XII. OTHER GENERAL INFORMATION

Change in board of directors for last 3 Years

| Year | Directors | Appointment | Resignation |
|-----------|-----------------------|-------------|-------------|
| 2014-2015 | Ashutosh Bajoria | 01.11.2011 | 10.10.2014 |
| | Avinash Bajoria | 30.11.2000 | 10.10.2014 |
| | Manoj Kumar Choudhary | 10.10.2014 | - |
| | Pratap Kumar Mondol | 26.09.2014 | - |
| | Sashi Tibrewal | 26.09.2014 | - |

Change in the auditors during last 3 years:

| Name of the Auditor | Duration |
|---------------------|----------------|
| Not Applicable | Not Applicable |

Company Secretary as Compliance Officer of the Company:

| | |
|--------------|--|
| Name | Madhu Jaiswal |
| Address | 9, Hunderford Street Kolkata- 700016 |
| Telephone No | 033-32619344 |
| E Mail Id | email@beekayniryat.co.in |

Auditors of the Company

| | |
|--------------|---|
| Name | L B JHA & CO., Chartered Accountants |
| Address | Gf-1 Gillander House, 8, Netaji Subhas Road, Kolkata- 700 001 |
| Telephone No | 033-22425858 |
| E Mail Id | lbjha@lbjha.com |

Bankers of the Company

| | |
|--------------|--------------------|
| Name | Canara Bank |
| Address | Chowringhee Branch |
| Telephone No | 033 - 22291743 |

Registrar & Share Transfer Agent of the Company

| | |
|--------------|--|
| Name | Niche Technologies Private Limited |
| Address | D-511 Bagree Market, 5 th Floor, 71 B.R.B. Basu Road, Kolkata – 700 001 |
| Telephone No | 033-2235-7271/7270 |
| E Mail Id | nichetechpl@nichetechpl.com |
| Website | www.nichetechpl.com |

XIII. FINANCIAL INFORMATION

SUMMARY OF FINANCIAL INFORMATION

STATEMENT OF ASSETS AND LIABILITIES

(Amount in Rs.)

| Particulars | 31.03.2015 | 31.03.2014 | 31.03.2013 | 31.03.2012 | 31.03.2011 |
|--|------------|------------|------------|------------|------------|
| EQUITY AND LIABILITES | | | | | |
| Shareholders Funds | | | | | |
| (a) Share Capital | 65700000 | 65700000 | 65700000 | 65700000 | 65700000 |
| (b) Reserves and Surplus | 55296235 | 54684380 | 54170236 | 53528396 | 52314205 |
| (c) Money received against share warrants | - | - | - | - | - |
| Share Application money pending allotment | - | - | - | - | - |
| Non-Current Liabilities | | | | | |
| (a) Long Term Borrowings | - | - | - | - | - |
| (b) Deferred Tax Liabilities (Net) | - | - | - | - | - |
| (c) Other Long Term Liabilities | - | - | - | - | - |
| (d) Long Term Provisions | - | - | - | - | - |
| Current Liabilities | | | | | |
| (a) Short-Term Borrowings | - | - | 200000 | 528398 | 4285300 |
| (b) Trade Payables | 1156600 | 1907261 | 1749228 | 1712933 | 4210573 |
| (c) Other current liabilities | 184193 | 7612 | 113341 | 57493 | 2522403 |
| (d) Short-Term Provisions | 360000 | 1193172 | 1074172 | 874172 | 9927171 |
| TOTAL | 122697027 | 123492424 | 123006978 | 3172995 | 20945447 |
| ASSETS | | | | | |
| Non-Current Assets | | | | | |
| (a) Fixed Assets | | | | | |
| (i) Tangible Assets | 845176 | 1207045 | 1309836 | 2909590 | 3359928 |
| (ii) Intangible Assets | - | - | - | - | - |
| (iii) Capital Work in progress | - | - | - | - | - |
| (iv) Intangible assets under development | - | - | - | - | - |
| (b) Non-Current Invt. | 42945989 | 42387556 | 42387556 | 40679556 | 40929459 |
| (c) Deferred Tax Assets (Net) | 87988 | 2052 | (12006) | 206667 | 251748 |
| (d) Long-Term Loans & Advances | 58332229 | 63033619 | 62930164 | 9809587 | 8329825 |
| (e) Other Non-Current Assets | - | - | - | - | - |
| Current Assets | | | | | |
| (a) Current Investments | - | - | - | - | - |
| (b) Inventories | - | - | - | - | 162203 |
| (c) Trade Receivables | 1158279 | 1773646 | 729112 | 865800 | 14361966 |
| (d) Cash and Cash Equivalents | 17900565 | 1676301 | 467814 | 52727086 | 54088194 |
| (e) Short-Term Loans & Advances | - | - | - | - | - |
| (f) Other Current Assets | 1426801 | 13412206 | 15194502 | 15203104 | 17476329 |
| TOTAL | 122697027 | 123492424 | 123006978 | 122401391 | 138959652 |

STATEMENT OF PROFIT & LOSS

(Amount in Rs.)

| Particulars | 31.03.2015 | 31.03.2014 | 31.03.2013 | 31.03.2012 | 31.03.2011 |
|--|-------------------|-------------------|-------------------|-------------------|-------------------|
| Revenue From Operations | 1115465 | 7345716 | 17867819 | 2014676 | 36186275 |
| Other Income | 3845084 | 2070490 | 3172265 | 5391592 | 47904458 |
| Total Revenue | 4960549 | 9416205 | 21040084 | 7406268 | 84090733 |
| Cost of Materials Purchases | 1083665 | 6739682 | 17785455 | 1603304 | 6563765 |
| Employee Benefits Expense | 416486 | 339660 | 365031 | 558627 | 1754432 |
| Finance Costs | 4329 | 8906 | 5663 | 96355 | 1108048 |
| Depreciation & Amortization | 356869 | 135791 | 301849 | 450338 | 546731 |
| Other expenses | 2213281 | 1573081 | 1521572 | 2641217 | 12991051 |
| Total Expenses | 4074629 | 8797120 | 19979571 | 5410995 | 39421886 |
| Profit / (Loss) before exceptional and extraordinary items and tax | 885920 | 619086 | 1060513 | 1995273 | 44668847 |
| Exceptional items | - | - | - | - | - |
| Profit before extraordinary items and tax | 885920 | 619086 | 1060513 | 1995273 | 44668847 |
| Extraordinary Items | - | - | - | - | - |
| Profit Before tax | 885920 | 619086 | 1060513 | 1995273 | 44668847 |
| Tax Expenses | | | | | |
| Current Tax | 360000 | 119000 | 200000 | 736000 | 9750000 |
| Deferred Tax | 85936 | 14058 | 218673 | 45081 | (907143) |
| Income tax short / Excess provision for earlier year | - | - | - | - | - |
| Profit / (Loss) for the year from continuing operations | - | - | - | - | - |
| Profit / (Loss) from discounting operations | - | - | - | - | - |
| Tax Expenses of discounting operations | - | - | - | - | - |
| Profit / (Loss) from discontinuing operations (After Tax) | - | - | - | - | - |
| Profit / (Loss) for the year | 611855 | 514144 | 641840 | 1214192 | 35825990 |
| Earning per Equity share | | | | | |
| (f) Basic | 0.09 | 0.08 | 0.10 | 0.18 | 5.45 |
| (g) Diluted | 0.09 | 0.08 | 0.10 | 0.18 | 5.45 |

CASH FLOW STATEMENT

(Amount in Rs.)

| Particulars | 31.03.2015 | 31.03.2014 | 31.03.2013 | 31.03.2012 | 31.03.2011 |
|--|------------|------------|-------------|------------|------------|
| Cash Flow From Operating activities | | | | | |
| Net Profit before tax and extra ordinary items | 885920 | 619086 | 1060513 | 1995273 | 44668848 |
| Add: Non Operating expenses / non cash flow items | | | | | |
| Depreciation | 356869 | 135791 | 301849 | 450338 | 546731 |
| Interest & Financial Charges | (3594614) | (1289949) | (3,014,417) | (5125402) | (549796) |
| Lease Terminal Adjustment | - | | | | |
| Interes and bank charges expenses | 4329 | 8906 | 5663 | 96355 | 1108048 |
| Profit / Loss on sale of fixed assests | | - | (114095) | | 47246750 |
| Provision W/back for earlier year | | - | - | (4578709) | (46141767) |
| Interest on income tax | 81692 | 4165 | | | |
| Provision for NPA | - | - | - | - | - |
| Less: Non Operating Incomes | - | - | - | - | - |
| (Profit)/Loss on sale of Fixed Asset | - | - | - | - | - |
| Loss on sale of shares | - | - | - | - | - |
| Interest on Government Securities | - | - | - | - | - |
| Dividend Receipts | - | - | - | - | - |
| Operating cash flow before working capital changes | - | - | - | (2583436) | (1472919) |
| Adjustments for working capital changes | - | - | - | | |
| Trade and other recievables | 615367 | (1044534) | 136688 | 13496166 | 147462 |
| Other Current Assets | 11559590 | 1911244 | 305897 | | |
| Trade Payables | (688476) | 158032 | 36296 | (14643220) | (179102) |
| Increase / (Decrease) in current liabilities | 114395 | (105729) | 55848 | - | - |
| Increase in stock in hire | - | - | - | - | - |
| Decrease in loans & advances | - | - | - | 1148232 | 8411570 |
| Increase in current liabilities | - | - | - | - | - |
| TOTAL | - | - | - | - | - |
| Cash generated from operation | - | - | - | (2420055) | 12226895 |
| - Interest Paid | - | - | - | | |
| - Income Tax Paid | (81692) | (128948) | (297292) | (354770) | (4835) |
| Cash Flow from operating activities | 8572715 | | (1,523,050) | (2774825) | 12222060 |
| Cash Flow from Investing activities | - | - | - | - | - |
| Purchase of Fixed Asset (net) | - | (33000) | (28000) | - | (230000) |
| Sales of Fixed Asset (net) | - | - | 1440000 | - | 60040000 |
| Purchase of Investments (net) | (558433) | - | (1708000) | (51853) | |
| Sale of Investments (net) | - | - | | 301756 | 100000 |
| Cash flow from investing activities | - | - | (296000) | 5375305 | 60459796 |
| Cash flow from financing activities | (558433) | (33000) | - | - | - |
| Interest on Govt. Securities | | | - | - | - |
| Repayment of long term borrowing & other debts | | (200000) | (328,398) | (3865232) | (22876017) |
| Repayment of short term borrowing & other debts | - | - | - | - | - |
| Dividend receipts | - | - | - | - | - |
| Loan Given | 4701390 | (103455) | (53120577) | - | - |
| Dividend paid | - | - | - | - | - |
| Cash flow from financial activities | (558433) | - | - | (3961587) | (23984065) |
| Interest on bank charges | (4329) | (8906) | (5663) | (96355) | |
| Net decrease in cash & cash equivalent | 16224265 | | | (1361107) | 48697791 |
| Interest and financial Income | 3594614 | 1289949 | 3014414 | 5125402 | |
| Cash & equivalent (opening) | 1676301 | 467813 | 52727087 | 54088193 | 5390402 |
| Cash & equivalent (Closing) | 17900565 | 1676301 | 467813 | 52727086 | 54088193 |

XIV. MATERIAL DOCUMENTS FOR INSPECTION

The copies of the following documents will be available for inspection at the Registered Office from
10.00 am to 4.00 pm on Working Days

1. Certificate of Incorporation of the Company.
2. Memorandum and Articles of Association of the Company as amended from time to time.
3. Copies of Annual Report of the Company for the last five years

XV. DECLARATION

I, Sree Gopal Bajoria, Managing Director of M/s.Beekay Niryat Limited, hereby declare that all the relevant provisions of the Companies Act, 1956 along with amendments of Companies Act 2013 and the guidelines issued by the Government or the guidelines issued by the Securities and Exchange Board of India established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Information Memorandum is contrary to the provisions of the Companies Act, 1956 or the Securities and Exchange Board of India Act, 1992 or rules made there under or guidelines issued, as the case may be.

Place: Kolkata

Sree Gopal Bajoria
Managing Director
DIN: 01102078